

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address WEILAND GOLDEN GOODRICH LLP David M. Goodrich, State Bar No. 208675 dgoodrich@wglp.com 650 Town Center Drive, Suite 600 Costa Mesa, California 92626 Telephone 714-966-1000 Facsimile 714-966-1002 <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Reorganized Debtors	FOR COURT USE ONLY
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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION	
In re: FORBCO SIZZLER PARTNERS, L.P., a California limited partnership X W & J HIGGINS INVESTMENTS, L.P., a California limited partnership, Debtor(s).	CASE NO.: 2:12-bk-15626-RK CHAPTER: 11 NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 09/01/2020	Time: 2:30 pm
Location: United States Bankruptcy Court, Courtroom 1675, 255 E. Temple Street, Los Angeles, CA 90012	

Type of Sale: ☒ Public ☐ Private **Last date to file objections:** 08/18/2020

Description of property to be sold: All of the Debtor's right, title and interest in the assets and properties described in the attached notice of hearing ("Notice").

Terms and conditions of sale: Subject to overbid. Earnest money deposit of \$10,000.00 required. Sale is "as is, where is," with no warranties or guaranties of any kind. Offer must be non-contingent and "all cash" to the estate (i.e. buyer has immediately available third-party funding). Sale is subject to Bankruptcy Court approval. Other terms and conditions apply; see motion on file with the Clerk of Court and the attached Notice.

Proposed sale price: \$ 100,000.00

Overbid procedure (if any): Overbid increments: \$10,000.00 initial / \$5,000.00 thereafter. \$10,000.00 earnest money deposit. See attached Notice.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Sale Date: September 1, 2020 at 2:30 p.m.

Location

United States Bankruptcy Court

Central District of California, Los Angeles Division

255 E. Temple Street, Courtroom 1675

Los Angeles, CA 90012

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

WEILAND GOLDEN GOODRICH LLP

David M. Goodrich

dgoodrich@wglp.com

650 Town Center Drive, Suite 600

Costa Mesa, California 92626

Telephone 714-966-1000

Facsimile 714-966-1002

Date: 08/11/2020

Overbid Procedures - Case No. 2:12-bk-15626-RK

The Debtor proposes the following procedure to allow for overbids prior to the Court's approval of the sale of the Corona Assets to ensure that the Corona Assets are sold for the best possible price:

1. Qualifying bidders ("Qualifying Bidder") shall:
 - a. Bid at least \$110,000 in cash for the Assets;
 - b. Set forth in writing the terms and conditions of the offer that are at least as favorable to the Debtor as those set forth in the Purchase Agreement attached as **Exhibit 2**;
 - c. Be financially qualified, in the Debtor's exercise of its sound business judgment, to close the sale as set forth in the Purchase Agreement;
 - d. Submit an offer that does not contain any contingencies to closing the sale, including, but not limited to, financing, inspection, or repair contingencies;
 - e. Submit a cash deposit in the amount of \$10,000 (the "Overbid Deposit") payable to "W & J Higgins Investments LP," in the form of a cashier's check, which Overbid Deposit shall be non-refundable if the bid is deemed to be the Successful Bid, as defined in paragraph 4 below. The Overbid Deposit, written offer, and evidence of financial qualification must be delivered to the Debtor's counsel (at the address shown in the upper left hand corner of the first page of this Motion) by no later than **4:00 p.m.**, Pacific Standard Time, two business days prior to the hearing on the Motion which is currently set for **September 1, 2020** ("Overbid Deadline"). In its absolute and sole discretion, the Debtor shall have the right to accept additional overbids submitted prior to the hearing but after the Overbid Deadline.

2. At the hearing on the Motion, only the Buyer and any party who is deemed a Qualifying Bidder shall be entitled to bid.

3. Any incremental bid in the bidding process shall be at least \$5,000 higher than the prior bid.

4. At the hearing on the Motion and upon conclusion of the bidding process, the Debtor shall decide, subject to Court approval, which of the bids is the best bid, and such bid shall be deemed to be the "Successful Bid." The bidder who is accepted by the Debtor as the successful bidder ("Successful Bidder") must pay all amounts reflected in the Successful Bid in cash at the closing of the sale. At the hearing on the Motion, and upon conclusion of the bidding process, the Debtor may also acknowledge a back-up bidder ("Back-Up Bidder") which shall be the bidder with the next best bid. Should the Successful Bidder fail to close escrow on the sale of the Property, the Debtor may sell the Corona Assets to the Back-Up Bidder without further Court order.

5. Overbids shall be all cash and no credit shall be given to the purchaser or overbidder(s).

6. Upon the conclusion of the auction, any Overbid Deposits, other than the deposits submitted by the Successful Bidder and the Back-Up Bidder, will be promptly returned. The deposit of the Back-Up Bidder will be returned promptly following the close of escrow for the sale of the Property to the Successful Bidder.

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Facsimile 714-966-1002

Counsel for Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION**

In re

☐ FORBCO SIZZLER PARTNERS, L.P.,
a California limited partnership

☒ W & J HIGGINS INVESTMENTS, L.P.,
a California limited partnership,

Reorganized Debtors.

Case No. 2:12-bk-15626-RK

Chapter 11

(Jointly Administered with Case Nos. 2:12-bk-15627-RK and 2:12-bk-15639-RK)

NOTICE OF HEARING ON MOTION FOR ORDER:

- (1) APPROVING ASSET PURCHASE AGREEMENT AND AUTHORIZING SALE OF DEBTOR'S ASSETS FREE AND CLEAR OF LIENS, CLAIMS AND INTERESTS PURSUANT TO 11 U.S.C. § 363(b) AND (f);**
- (2) ASSUMING AND ASSIGNING CERTAIN EXECUTORY CONTRACTS AND AN UNEXPIRED LEASES;**
- (3) APPROVING BUYER, SUCCESSFUL BIDDER, AND ANY BACK-UP BIDDER, AS GOOD-FAITH PURCHASERS PURSUANT TO 11 U.S.C. § 363(m); and**
- (4) AUTHORIZING PAYMENT OF UNDISPUTED LIENS AND OTHER ORDINARY COSTS OF SALE**

DATE: September 1, 2020
TIME: 2:30 p.m.
PLACE: Courtroom 1675
255 E. Temple Street
Los Angeles, California 90012

Weiland Golden Goodrich LLP
650 Town Center Drive, Suite 600
Costa Mesa, California 92626
Tel 714-966-1000 Fax 714-966-1002

1 **TO THE OFFICE OF THE UNITED STATES TRUSTEE AND ALL PARTIES-IN-**
2 **INTEREST:**

3 **PLEASE TAKE NOTICE** that on September 1, 2020 at 2:30 p.m., or as soon
4 thereafter as the matter may be heard, the Court will conduct a hearing ("Hearing") in the
5 above-captioned Court on the *Motion for Order: (1) Approving Asset Purchase*
6 *Agreement and Authorizing Sale of Debtor's Assets Free and Clear of Liens, Claims and*
7 *Interests Pursuant to 11 U.S.C. § 363(b) and (f); (2) Assuming and Assigning Certain*
8 *Executory Contractors and an Unexpired Lease; (3) Approving Buyer, Successful Bidder,*
9 *and any Bac-Up Bidder, as Good-Faith Purchasers Pursuant to 11 U.S.C. § 363(m); and*
10 *(4) Authorizing Payment of Undisputed Liens and Other Ordinary Costs of Sale;*
11 *Memorandum Of Points And Authorities; Declarations Of Ronald J. Higgins, Alan F.*
12 *Gallup and Andrew A. Widerhorn in Support ("Motion")*, filed by W & J Higgins
13 Investments L.P. ("Seller" or "W & J"), debtor and debtor-in-possession ("Debtor") in the
14 above-captioned case.

15 **PLEASE TAKE FURTHER NOTICE** that through the Motion, the Debtor seeks an
16 order: (i) approving the sale ("Sale") of all of the Seller's right, title and interest in and to
17 the below-described assets used in connection with the Debtor's business operations,
18 free and clear of pledges, security interests, liens, claims, encumbrances, and interests
19 (collectively, "Liens") to FAT Brands Management LLC or assignee ("Buyer") pursuant to
20 the Asset Purchase Agreement by and between the Debtor and Buyer ("Purchase
21 Agreement"), an executed copy of which is attached to the Motion as Exhibit 2, or,
22 alternatively, to the other successful bidder(s) pursuant to the proposed overbid
23 procedures, free and clear of all liens, claims, encumbrances or other interests pursuant
24 to §§ 363(b), (f) and (m) of the Bankruptcy Code; (ii) authorizing payment of undisputed
25 liens, broker commission, and any other ordinary costs in connection with the Sale; and
26 (iii) assuming and assigning certain executory contracts and an unexpired lease identified
27 on Exhibits B-1 and B-2 to the Purchase Agreement.
28

PLEASE TAKE FURTHER NOTICE that the Debtor also seeks an order (i) confirming the Sale to the Buyer or to the highest bidder appearing at the hearing and approving the Debtor's proposed overbid procedures; (ii) determining that the Buyer or the successful bidder is entitled to 11 U.S.C. § 363(m) protection; and (iii) waiving the fourteen (14) day stay prescribed by Rule 6004(h) of the Federal Rules of Bankruptcy Procedure.

PLEASE TAKE FURTHER NOTICE that as further detailed in the Motion, the Trustee proposes the following **OVERBID PROCEDURES** for the purchase of the Corona Assets:

PROPOSED OVERBID PROCEDURES

The proposed Sale to the Buyer is subject to approval of the United States Bankruptcy Court and to qualified overbids. The Buyer has offered to purchase the Corona Assets for \$100,000.00 ("Purchase Price"), \$5,000.00 of which has been tendered, with the balance to be tendered upon Close of Escrow (as defined in the Purchase Agreement). As noted above, however, the sale of the Property is subject to overbid pursuant to the following proposed overbid procedures ("Overbid Procedures"):

1. Qualifying bidders ("Qualifying Bidder") shall:
 - a. Bid at least \$110,000 in cash for the Assets;
 - b. Set forth in writing the terms and conditions of the offer that are at least as favorable to the Debtor as those set forth in the Purchase Agreement attached to the Motion as Exhibit 2;
 - c. Be financially qualified, in the Debtor's exercise of its sound business judgment, to close the sale as set forth in the Purchase Agreement;
 - d. Submit an offer that does not contain any contingencies to closing the sale, including, but not limited to, financing, inspection, or repair contingencies;
 - e. Submit a cash deposit in the amount of \$10,000 (the "Overbid Deposit") payable to "W & J Higgins Investments LP," in the form of a cashier's check, which Overbid Deposit shall be non-refundable if the bid is deemed to be the Successful

Bid, as defined in paragraph 4 below. The Overbid Deposit, written offer, and evidence of financial qualification must be delivered to the Debtor's counsel (at the address shown in the upper left hand corner of the first page of this Motion) by no later than **4:00 p.m.**, Pacific Standard Time, two business days prior to the hearing on the Motion which is currently set for September 1, 2020 ("Overbid Deadline"). In its absolute and sole discretion, the Debtor shall have the right to accept additional overbids submitted prior to the hearing but after the Overbid Deadline.

2. At the hearing on the Motion, only the Buyer and any party who is deemed a Qualifying Bidder shall be entitled to bid.

3. Any incremental bid in the bidding process shall be at least \$5,000 higher than the prior bid.

4. At the hearing on the Motion and upon conclusion of the bidding process, the Debtor shall decide, subject to Court approval, which of the bids is the best bid, and such bid shall be deemed to be the "Successful Bid." The bidder who is accepted by the Debtor as the successful bidder ("Successful Bidder") must pay all amounts reflected in the Successful Bid in cash at the closing of the sale. At the hearing on the Motion, and upon conclusion of the bidding process, the Debtor may also acknowledge a back-up bidder ("Back-Up Bidder") which shall be the bidder with the next best bid. Should the Successful Bidder fail to close escrow on the sale of the Property, the Debtor may sell the Corona Assets to the Back-Up Bidder without further Court order.

5. Overbids shall be all cash and no credit shall be given to the purchaser or overbidder(s).

6. Upon the conclusion of the auction, any Overbid Deposits, other than the deposits submitted by the Successful Bidder and the Back-Up Bidder, will be promptly returned. The deposit of the Back-Up Bidder will be returned promptly following the close of escrow for the sale of the Property to the Successful Bidder.

PLEASE TAKE FURTHER NOTICE that the Motion is made pursuant to 11 U.S.C. § 363(b)(1), and Federal Rules of Bankruptcy Procedure 6004 and 6006 on the

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650 Town Center Drive, Suite 600
Costa Mesa, California 92626
Tel 714-966-1000 Fax 714-966-1002

1 grounds that, based on the Trustee's sound business justification, the Trustee believes
2 the sale of the Property as set forth herein is in the best interests of the Estate. After
3 solicitation of offers for the Property over the past few months, the current offer from the
4 Buyer is the best viable offer received to date. Moreover, the Overbid Procedures
5 provide a process by which the Trustee could secure a higher price for the Property.

6 **PLEASE TAKE FURTHER NOTICE** that any response to the Motion must
7 conform with Local Bankruptcy Rule 9013-1(f)(1), must be filed with the Bankruptcy Court
8 no less than 14 days prior to the above hearing date, and must be served no less than 14
9 days prior to the above hearing date on the Trustee's counsel at the address noted in the
10 top left corner of the first page of this Notice. Pursuant to Local Bankruptcy Rule 9013-
11 1(h), the failure to timely file and serve an opposition to the Motion may be deemed by
12 the Court to be consent to the relief requested in the Motion.

13 Dated: August 11, 2020

WEILAND GOLDEN GOODRICH LLP

14
15 By: /s/ David M. Goodrich
16 David M. Goodrich
17 Attorneys for Debtor
W & J Higgins Investments, L.P.
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
650 Town Center Drive, Suite 600
Costa Mesa, California 92626

A true and correct copy of the foregoing document entitled (*specify*): Notice of Motion for Order (1) Approving Asset Purchase Agreement and Authorizing Sale of Debtor's Assets Free and Clear of Liens, Claim and Interests Pursuant to 11 U.S.C. § 363(b) and (f); (2) Assuming and Assigning Certain Executory Contracts and an Unexpired Lease; (3) Approving Buyer, Successful Bidder, and any Back-Up Bidder, as Good-Faith Purchasers Pursuant to 11 U.S.C. § 363(m); and (4) Authorizing Payment of Undisputed Liens and Other Ordinary Costs of Sale will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) August 11, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) August 11, 2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) August 11, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

8/11/2020
Date

Lindsay Bracken
Printed Name


Signature

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Andrew K Alper aalper@frandzel.com, rsantamaria@frandzel.com
Richard W Brunette rbrunette@sheppardmullin.com, vlamonica@sheppardmullin.com
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Caroline Djang caroline.djang@bbklaw.com, sansanee.wells@bbklaw.com;wilma.escalante@bbklaw.com
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pj@wcghlaw.com;jmartinez@wghlawyers.com;Meir@virtualparalegalservices.com
Robert Sabahat rsabahat@madisonharbor.com, jheidari@madisonharbor.com
United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov
Hatty K Yip hatty.yip@usdoj.gov, hatty.k.yip@usdoj.gov

SERVED BY UNITED STATES MAIL:

Honorable Robert N. Kwan
United States Bankruptcy Court
Central District of California
Edward R. Roybal Federal Building and Courthouse
255 E. Temple Street, Suite 1682 / Courtroom 1675
Los Angeles, CA 90012

Ronald Jeffrey Higgins
W & J Higgins Investments, L.P.
27121 Towne Center Drive #250
Foothill Ranch, CA 92610-2806

SCG Lending, LLC
Agent for Service of Process:
John Russell
26000 Towne Centre Drive, Suite 130
Foothill Ranch, CA 92610

ADT Security Services, Inc.
Attn: Kevin Leedy
P.O. Box 379156
Pittsburgh, PA 15250-7956

Advance Restaurant Finance, LLC
Angela A. Velen, Esq. c/o Coll. at Law
3835 E. Thousand Oaks Blvd, Suite R-349
Westlake Village, CA 91362

AHMADI, AHMAD
1112 N. BRADFORD AVE, #278
PLACENTIA, CA 92870

Allen E. Hom
17221 Lido Lane
Huntington Beach, CA 92647

Anatora LLC
Attn: Moe Ghaneian
5333 University Dr.
Irvine, CA 92612

Anheuser-Busch Beach Cities
Attn: Corporate Officer
Dept 2411
Los Angeles, CA 90084-2411

ARANDA, LILIA MARTINEZ
2002 MARIGOLD ST
POMONA, CA 91767

Armtech Security Co.
Attn: Glen
12188 Central Ave.
Chino, CA 91770

ARNOLD, RYAN
3371 PLAID COURT
CHINO HILLS, CA 91709

AVALOS, JOEL
15310 YEW COURT
FONTANA, CA 92335

AVALOS, RAMON
8441 ATTICA DRIVE
RIVERSIDE, CA 92508

Azusa Pacific University
Attn: David Reed/Asset Mgmt.
P.O. Box 7000
Azusa, CA 91702

Azusa Pacific University
Attn: David Reed
568 Foothill Blvd.
Azusa, CA 91702

BAEZ, RAMON
16281 VERMEER DRIVE
CHINO HILLS, CA 91709

BALLARD, CHRISTINE
1034 S. GRAND AVE
SAN PEDRO, CA 90731

Barco
Attn: Corina
350 West Rosecrans Ave
Gardena, CA 90248

BENITEZ, ELSA
1602 W. LOMITA BLVD. #7
HARBOR CITY, CA 90710

Best Lighting Products
Attn: Corporate Officer
189 W. Arrow Hwy
Pomona, CA 91767

Betz Carpet Cleaning
Attn: Steve Betz
4931 Gem Lane
Yorba Linda, CA 92886-

Bimbo Bakery
Attn: Corporate Officer
File No. 72176
Los Angeles, CA 90074

BLR Properties
Attn: Larry Isaacs
75 Maryland Ave.
Berkeley, CA 94707

BRANCATO, IDA
1170 W. 204TH ST.
TORRANCE, CA 90502

BRUGGMAN, KATHERINE
4124 VIA LADO
TORRANCE, CA 90505

CABRERA, LEOBIGILDO
18093 GRANADA AVENUE
FONTANA, CA 92335

CABREZA, MICHAEL JOHN
1920 LUCY LANE
CORONA, CA 92879

California Water Service
Attn: Corporate Officer
2632 W. 237th St
Torrance, CA 90505

CAMACHO, FELIX PENA
5387 SIERRA ST
RIVERSIDE, CA 92504

CARDENAS, MARIA
9120 65TH STREET
RIVERSIDE, CA 92509

CARRANZA, KIMBERLY
1600 W. CARSON ST. #310
TORRANCE, CA 90501

CERVANTES, EVANGELINA
4031 VAN BUREN BLVD., #L
RIVERSIDE, CA 92503

CHAVEZ, MARTHA
2541 ARROW HWY.
LA VERNE, CA 91750

Chikato Bros. Ice
Attn: Corporate Officer
5634 East Washington Blvd
Commerce, CA 90040

CHMELA, CHELSEA
1326 N. EDENFIELD AVE.
COVINA, CA 91722

Cintas Corporation #693
Attn: Corporate Officer
2829 Workman Mill Road
Whittier, CA 90601

CISNEROS, ROSA
1540 WEST 227TH STREET #9
TORRANCE, CA 90501

CORDOVA, AUGUSTIN MERCED
650 E. BONITA AVE
SAN DIMAS, CA 91773

COTA, CYNTHIA
9610 MONTE VISTA
ALTA LOMA, CA 91701

County of Los Angeles
P.O. Box 51418
225 N. Hill St., Rm. 102
Los Angeles, CA 90051-4818

County of Riverside Trea/Tax Coll
4080 Lemon Street
P.O. Box 12005
Riverside, CA 92501-3660

COURVILLE, RYAN NICOLE
11462 JURUPA ROAD
MIRA LOMA, CA 91752

CROSSWHITE, JANINE
6831 AMETHYST AVE.
ALTA LOMA, CA 91701

CRUZ, MARTIN
1609 PLAZA DEL AMO #A
TORRANCE, CA 90501

Cucamonga Water
Attn: Corporate Officer
P.O. Box 638
Rancho Cucamonga, CA 91729-0638

Culligan-Minneapolis
Attn: Corporate Officer
NW 5120, P.O. Box 1450
Minneapolis , MN 55485-5120

CUNNINGHAM, DEBORAH
7412 PHEASANT RUN ROAD
RIVERSIDE, CA 92509

DE GUZMAN, JOVEN
1318 W. GARDENA BLVD.
GARDENA, CA 90247

DirecTV
Attn: Corporate Officer
P O Box 5392
Miami, FL 33152

Ecolab Roof Safety Special
Attn: Corporate Officer
24198 Network Place
Chicago, IL 60673-1241

Ecolab- Pest Elimination
Attn: Corporate Officer
P.O. Box 6007
Grand Forks, ND 58206 - 6007

Employment Development Department
Bankruptcy Group MIC 92E, PO BOX 826880
Sacramento, CA 95814

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Sacramento, CA 95814

Employment Development Department
Bankruptcy Group MIC 92E, PO BOX 826880
Sacramento, CA 95814

Employment Development Dept
10636 Scripps Summit, #202
Sacramento, CA 92131-3965

Employment Development Dept.
Bankruptcy Group MIC 92E
P.O. Box 826880
Sacramento, CA 94280-0001

ESPEJEL, JOSE
6630 SMITH AVENUE
MIRA LOMA, CA 91752

EVANS, ERIC
1034 S. GRAND AVENUE
SAN PEDRO, CA 90731

Eversoft Inc.
Attn: Corporate Officer
707 W. 16th Street
Long Beach, CA 90813

F.T. Produce, Inc., dba Family Tree Produce
Louis W. Diess, III, c/o McCarron & Diess
4530 Wisconsin Ave., N.W., Suite 301
Washington, D.C. 20016

Family Tree Produce
Attn: Anna Marie Miranda
5510 E. La Palma Ave.
Anaheim, CA 92807

Farmer Bros. Co.
Attn: Corporate Officer
P.O. Box 79705
City of Industry, CA 91716-9705

First Franchise Capital
Attn: Mark Machacek
P.O. Box 6172
Indianapolis, IN 46206-6172

First Franchise Capital Corporation
c/o Andrew K. Alper
Frاندzel Robins Bloom & Csato, L.C.
6500 Wilshire Boulevard, 17th Floor
Los Angeles, California 90048

FLORES, EDNA
1219 W. MAURETANIA
WILMINGTON, CA 90744

Forbco Sizzler Partners, L.P.
Attn: Ronald. Jeffrey Higgins, Power of
For Ronald F. Higgins
27121 Towne Centre Dr., #250
Foothill Ranch, CA 92610

FRANCHISE TAX BOARD
BANKRUPTCY SECTION MS A340
PO Box 2952
SACRAMENTO, CA 95812-2952

FRANCHISE TAX BOARD
BANKRUPTCY SECTION MS A340
PO BOX 2952
SACRAMENTO CA 95812-2952

Franchise Tax Board
Attn: Bankruptcy
P.O. Box 2952
Sacramento, CA 95812-2952

GARCIA, ERIC
157 W. HOLLYGLEN LANE
SAN DIMAS, CA 91773

GARCIA, GLORIA JEAN
5653 PAULA ST
RUBIDOUX, CA 92509

GARCIA, VERONICA
1642 W. LOMITA BLVD.
HARBOR CITY, CA 90710

Golden State Water Service
Attn: Corporate Officer
P.O. Box 9016
San Dimas, CA 91773-9016

GUTIERREZ, RODY BARAHONA
11323 1/2 ELLIOTT AVENUE #B
EL MONTE, CA 91732

HARRELSON, ETHAN
4071 PENROD DRIVE
RIVERSIDE, CA 92505

HARRIS, JODY GABRIELLE
512 W. 3RD ST.
SAN DIMAS, CA 91773

HASTINGS, MICHELLE
6724 LA JOLLA DR.
RIVERSIDE, CA 92504

HEFFORD, JULIANA ALMEIDA
1962 253RD ST. #1
LOMITA, CA 90717

HERNANDEZ, SERGIO
522 W. ROWLAND ST.
COVINA, CA 91723

HOLMES, REGINA
1301 W. 136TH ST.
COMPTON, CA 90222

HURTADO, JORGE
8199 JANIA STREET
RIVERSIDE, CA 92504

Internal Revenue Service
Attn: C. Lam
2400 Avila Road Missi109/2742
Laguna Niguel, CA 92677-3405

Internal Revenue Service
Insolvency Group 1/ Mailstop 5501
24000 Avila Road/P.O. Box 30213
Laguna Niguel, CA 92677

Jurupa Community Services
Attn: Corporate Officer
11201 Harrel Street
Mira Loma, CA 91752

KATONA, KENNETH
3828 WEST 226TH STREET #10
TORRANCE, CA 90505

LANE, NATALIE
451 SELLERS ST TRLR #32
GLEN DORA, CA 91741

Los Angeles County Tax-Treas.
225 N. Hill St.
Los Angeles, CA 90012

Los Angeles County Treasurer and Tax Collector
P.O. Box 54110
Los Angeles, CA 90054-0110

LUNA, MARIA DEL CARMEN
1015 BAYVIEW AVE. #2
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3 JACKRABBIT LANE
CARSON, CA 90745

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MARTINEZ, ANDRES
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MARTINEZ, FERNANDO
6475 ATLANTIC AVAE. #209
LONG BEACH, CA 90805

MARTINEZ, JOSE
6475 ATLANTIC AV4. SP. 209
LONG BEACH, CA 90805

MAXWELL, TAMARA
2911 POPLAR CIRCLE
RIALTO, CA 92376

MENDOZA, GENARO
21076 MULTNOMAH ROAD #3
APPLE VALLEY, CA 92308

MESSINA, ADRIANA
7847 MADRONA DRIVE
FONTANA, CA 92336

MOCTEZUMA, FAUSTO
1609 PLAZA DEL AMO #A
TORRANCE, CA 90501

MONTIJO, CLARISA
4125 LIVELY ST.
RIVERSIDE, CA 92505

NAJERA, RUBISELA
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CARSON, CA 90745

National Sizzler Advertising Fund
Attn: Steve McDermott
6101 W. Centinela Ave., #300
Culver City, CA 90230

NAVA, NELIDA ESPINOZA
3859 STOBBS WAY APT.#29
RIVERSIDE, CA 92509

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303 S. DRIFTON AVE.
SAN DIMAS, CA 91773

NEVAREZ, DAISY
303 S. DRITTON AVE.
SAN DIMAS, CA 91773

Norco Center LLC
Attn: Bob Hardesty
22832 Mantanza Drive
Laguna Niguel, CA 92677

OCHOA, PATRICIA
6170 DE LA VISTA
RIVERSIDE, CA 92509

Office of the U.S. Trustee
411 W. Fourth St., #9041
Santa Ana, CA 92701-4593

OLVERA, JAVIER
785 ALCOTT AVE
POMONA, CA 91766

Orange Bang, Inc.
Attn: Corporate Officer
13115 Telfair Ave.
Sylmar, CA 91342

Orange County Tax Coll/Assessor
630 N Broadway
Santa Ana, CA 92701

ORTIZ, EUSTACIO
6519 LEWIS AVENUE
LONG BEACH, CA 90805

P & R Paper Supply Co. Attn: Marla
P.O. Box 590
1898 E. Colton Ave.
Redlands, CA 92374

PADILLA, ROSALIE
418 N. ANGELENO #1A
AZUSA, CA 91702

Pepsi Bottling Group Srv
Attn: Kathy
P.O. Box 75948
Chicago, IL 60675-5948

PEREZ, CARLOS ARMANDO
1502 W. 227TH ST.
TORRANCE, CA 90501

PINEDA, RUBI
8441 ATTICA DRIVE
RIVERSIDE, CA 92508

Plumbing Master Services
Attn: Corporate Officer
P.O. Box 53137
Riverside, CA 92517

Plumbing Master Svcs Atn Corp Ofcr
P.O. Box 590
1898 E. Colton Ave.
Redlands, CA 92517

PONCE, ALBERTO CASTRO
2263 TORRANCE BLVD.
TORRANCE, CA 90501

Pride Companies
Attn: Corporate Officer
1900 W. Burbank Blvd.
Burbank, CA 91506-1317

RAMIREZ, OSCAR
15255 LAS PIEDRAS DR
VICTORVILLE, CA 92392

Realty Income Corporation
Attn: Susie Oate
600 La Terraza Blvd.
Escondido, CA 92025

Regency Lighting
Attn: Corporate Officer
23661 Network Place
Chicago, IL 60673-1213

Riverside County
4079 Lemon St., 1st Flr.
Riverside, CA 92502-2205

Riverside County
4080 Lemon St., 1st Flr.
Riverside, CA 92502-2205

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RODRIGUEZ, JEANNETTE
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RIVERSIDE, CA 92509

RODRIGUEZ, MARLENE
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RIVERSIDE, CA 92509

RODRIGUEZ, MAYRA
6333 LEYBURN PLACE
RIVERSIDE, CA 92509

ROSALES, ROSA
402 E. FOOTHILL
POMONA, CA 91767

RUBIO, ABEL
513 E. MANNING ST.
AZUSA, CA 91702

RUIZ, FREDDIE
5249 ROXBURGH
AZUSA, CA 91702

SALAZAR, MARTIN
1562 PLEASANT VIEW #A-1
CORONA, CA 91719

Same Day Distributing
Attn: Corporate Officer
5692 Buckingham Drive
Huntington Beach, CA 92649

San Bernardino Co Tax Collector
Attn: Tom O'Donnell
172 West Third Street
San Bernardino, CA 92415

San Bernardino County Tax Coll.
1722 W. Third St., 1st Flr.
San Bernardino, CA 92415-0360

SANCHEZ, ISMAEL
1884 FIRST ST.
LA VERNE, CA 91750

SANDOVAL, FRANCISCO
3891 KENNETH STREET
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SANTANA, JESSICA
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SANTIAGO, JAVIER
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RIVERSIDE, CA 92509

SERRATO, ISVANES AVILA
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SEVERNS, JOHN
4221 CEDAR PINE COURT
RIVERSIDE, CA 92505

SEVERNS, TRAVIS
4221 CEDAR PINE CT
RIVERSIDE, CA 92505

Sizzler USA, Inc.
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Culver City, CA 90230

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668 LAUREL AVENUE
POMONA, CA 91768

SOLIS, HECTOR
4031 VAN BUREN BLVD. #L
RIVERSIDE, CA 92503

SOTELO, MARIANA
1607 1ST STREET
LA VERNE, CA 91750

SOTELO, REYNA
1978 ARROW HWY.
LA VERNE, CA 91750

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6101 W. Centinela Ave., #300
Culver City, CA 90230

Southern California Edison
Attn: Carol
P.O. Box 300
Rosemead, CA 91772-0001

Southern California Gas Co.
Attn: Corporate Officer
P.O. Box C
Monterrey Park, CA 91756

Special T Water Systems
Attn: Jenean
P.O. Box 165
Whittier, CA 90606

Special T Water Systems
Attn: Jenean
P.O. Box 165
Whittier, CA 90606

Spectrum Security Systems
Attn: Corporate Officer
302 W. Katella Avenue
Orange, CA 92867

Staples, Inc. Attn: Corp. Officer
Dept 82-0002224574
P.O. Box 9020
Des Moines, IA 50368-9020

State Board of Equalization
Special Operations Branch, MIC:55
Po Box 942879
Sacramento CA 94279-0055

State Board of Equalization
Special Operations Branch, MIC:55
P.O. Box 942879
Sacramento, CA 94279-0055

State Board of Equalization
Attn: Nancy Naranjo
16715 Von Karman Ave., #200
Irvine, CA 92808

Sweet Nick's Desserts
Attn: Corporate Officer
1520 Commerce St., Unit G
Corona, CA 92880

Sweet Nick's Desserts
Attn: Corporate Officer
1520 Commerce St., Unit G
Corona, CA 92880

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5313 26TH ST.
RIVERSIDE, CA 92509

TOMASSO, RENEE
1153 S. WILLOW AVENUE
GLEN DORA, CA 91740

TORRES, MARTIN
1637 W. 227TH #9
TORRANCE, CA 90501

US Foodservice Distributor
Attn: Harvey Williams
1283 Sherborn St.
Corona, CA 92879

VALVERDE, DELIA
422 S. ORANGE AVE
AZUSA, CA 91702

Verizon/Verizon Wireless
Attn: Corporate Officer
P.O. Box 9688
Mission Hills, CA 91346-9688

Wasserstrom Co.
Attn: Kathy Bell
477 S Front Street
Columbus, OH 43215

Waste Resources Inc.
Attn: Corporate Officer
P.O. Box 2410
Gardena, CA 90247

Winthrop Couchot Professional Corp
Attn: Robert E. Opera, Esq.
660 Newport Center Dr., #400
Newport Beach, CA 92660

FAT Brands Management LLC
9720 Wilshire Blvd. Ste. 500
Beverly Hills, CA 90212

Taylor Wiederhorn
FAT Brands Management LLC
9720 Wilshire Blvd. Ste. 500
Beverly Hills, CA 90212

Alan F. Gallup
National Franchise Sales
1601 Dove St., #150
Newport Beach, CA 92660

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

650 Town Center Drive Suite 600
Costa Mesa, CA 92626

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* 08/11/2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On *(date)* 08/11/2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* 08/11/2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

08/11/2020 Lindsay Bracken
Date *Printed Name*



Signature

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Andrew K Alper aalper@frandzel.com, rsantamaria@frandzel.com
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